

T1 Adjustment Request

- Use this form to request an adjustment (a change) to an individual income tax return. **My Account** allows you to change your return online more quickly. You can get more information about **My Account** by going to <u>canada.ca/my-cra-account</u>.
- See the back of this form for information on how to complete this form.

• Send the completed form to the tax centre as indicated on the back of this form.

| A Identification | | For filing Do not use this area | | | | | | | |
|---|---|--|----------------|---|--------------------|-----------|------------|------|--|
| Social insurance number Adjustment request for the tax year (complete a separate form for each year) Full name: (please print your surname first) | | - Space reserved for administrative purposes | | | | | | | |
| Address: (please print) same as the return Or: | | | C C Stall code | | | | | | |
| | | | CRA User II | | Dat | e | Rev. | Date | |
| В | Authorization – Complete | this area if the adjustment request is | being made | by a | n authorized | individ | ual. | | |
| Na | Name and address of authorized person or firm preparing this request: (please print) | | | Letter of authorization (or Form T1013, Authorizing or Cancelling a Representative) for the year under review (must indicate level 2—see HOW TO COMPLETE THE FORM on reverse): was submitted previously is attached | | | | | |
| С | Adjustment details | | | | | | | | |
| List the details of your requested change below. If you have received an assessment or reassessment notice with an amount that is different from the amount on the return you submitted, show the amount stated on the notice as the previous amount. You must provide supporting documentation for the entire revised amount. This may include receipts, schedules, or other relevant documents. Your request may be delayed if you do not provide all required information with this form. See the back of this form for information about required documentation and for examples of how to complete this area. | | | | | the entire revised | | | | |
| re | turn or schedule | | | | | _ | | | |
| | | | | | | | | | |
| | Other details or explanations (attach an extra sheet if required) | | | | | | | | |
| | | | | | | | | | |
| | Certification | | | | | | | | |
| D | | this form and any documents attached is | to the best o | fmvk | nowledge co | rrect and | 1 complete | | |
| | | | (Home) | | | | | | |
| Date Taxpayer signature | | (Business) Telephone | | | | lephone | | | |
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Privacy Notice

Personal information is collected under the Income Tax Act to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Personal information is described in Individual Returns and Payment Processing CRA PPU 005 and is protected under the Privacy Act. Individuals have a right of protection, access to and correction or notation of their personal information. Please be advised that you are entitled to complain to the Privacy Commissioner of Canada regarding our handling of your information.

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How to complete the form

Area A: Identification

Complete this area in full so that we know exactly who you are and what return you want us to reassess.

Note

We will accept a change of address only from you or your legal representative. A legal representative is an executor or administrator of your estate, someone with a power of attorney or guardian. You can authorize your representative online using the "Authorize my representative" service in My Account. For more information, go to <u>canada.ca/my-cra-account</u> or see Form T1013.

Area B: Authorization

- Complete this area if you are authorizing a person or firm to make this request on your behalf.
- You have to authorize us to discuss your tax matters with this person or firm by providing a signed letter or Form T1013, Authorizing or Cancelling a Representative. You do not have to provide a letter or Form T1013 if there is already one on file.
- The letter of authorization or Form T1013 must indicate Level 2 to make changes to a taxpayer's account.
 Note You can print form T1013 from our website at canada.ca/cra-forms-pubs.

Area C: Adjustment details

- Please provide all details for each change you request (you do not have to show a recalculation of your taxes).
- Choose the appropriate plus/minus (+/-) indicator (for losses, e.g. self-employed business loss, chose minus "-").
- If you are changing a line on which you already claimed an amount (see Example 1, below) and you did not previously provide the supporting documentation, you now have to provide supporting documentation for the entire revised amount.
- Supporting documentation may include receipts, schedules, or other relevant documents. Your request may be delayed if you do not provide all required information with this form.
- You can get more information about CRA's rules and policies for reassessments from our Web site at <u>canada.ca/taxes</u> or by calling **1-800-959-8281**.
- Following is an example of how to complete this area.

Example

Mary filed her 2013 return reporting the following information:

| Employment income | \$28,600 |
|-------------------|----------|
| Union dues | \$500 |

After receiving her **notice of assessment**, Mary received an additional T4 slip. It showed \$200 in income and \$20 for union dues. To request a change to her return, Mary will complete Area C as follows:

| Line number from return or schedule | Name of line from return or schedule | Previous amount | + - | Amount of change | Revised amount |
|-------------------------------------|--------------------------------------|-----------------|--------|---------------------|----------------|
| 101 | Employment income | 28,600 | + | 200 | 28,800 |
| 212 | Union dues | 500 | + | 20 | 520 |

Note

Even though Mary did not submit receipts with her tax return for the original union dues claim of \$500, she must now submit those receipts along with her additional T4 slip.

Area D: Certification

• Make sure either you or your authorized representative signs and dates the request for a change to your return.

Send this form and any supporting documents, if applicable, to the tax centre that serves your area. Use the chart below to get the address.

| If your tax services office is located in: | Send your correspondence to the following address: | | |
|--|--|--|--|
| Alberta, Manitoba, Northwest Territories, London, Saskatoon, Thunder Bay, Hamilton, Kitchener/Waterloo, Windsor, British Columbia, Yukon, and Regina | Winnipeg Tax Centre 66 Stapon Road Winnipeg MB R3C 3M2 | | |
| Toronto Centre, Toronto East, Toronto North, Toronto West, Barrie, Sudbury (the area of Sudbury/Nickel Belt only), Outaouais, Prince Edward Island, Belleville, Montréal, Ottawa, Sherbrooke, and Sudbury (other than the area of Sudbury/Nickel Belt), New Brunswick, Newfoundland and Labrador, Nova Scotia, Kingston, Peterborough, and St. Catharines | Sudbury Tax Centre Post Office Box 20000, Station A Sudbury ON P3A 5C1 | | |
| Chicoutimi, Montérégie-Rive-Sud, Laval, Nunavut, Rouyn-Noranda, Québec, Rimouski, and Trois-Rivières | Jonquière Tax Centre 2251 René-Lévesque Boulevard Jonquière QC G7S 5J2 | | |
| Deemed residents, non-residents, and new or returning residents of Canada | Sudbury Tax Centre or Winnipeg Tax Centre | | |